

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X-----
In re: : Chapter 11
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
Debtors. : (Jointly Administered)
-----X-----

AFFIDAVIT OF THOMAS A. JACKSON IN SUPPORT OF RESPONSE OF METAL-MATIC, INC. TO DEBTORS' EXPEDITED MOTION TO STRIKE (I) NON-COMFORMING CURE AMOUNT NOTICES AND (II) IMPROPER OBJECTIONS PURSUANT TO SOLICITAITON PROCEDURES ORDER, CONFIRMATION ORDER, PLAN OF REORGANIZATION, 11 U.S.C. § 105(a), AND FED. R. BANKR. P. 9010

STATE OF MINNESOTA)
)
) ss:
COUNTY OF HENNEPIN)

THOMAS A. JACKSON states as follows:

1. I am Chief Financial Officer and Treasurer of Metal-Matic, Inc. ("MMI")

and am authorized to provide this affidavit.

2. MMI is a former creditor of the debtors in the above-captioned cases (the "Debtors"). Specifically, MMI previously transferred and assigned to Ore Hill Hub Fund Ltd. ("Ore Hill") all right, title and interest in and to certain claims it held against the Debtors (collectively, the "MMI Claim") and any distributions thereon to Ore Hill, which contractually includes, but is not limited to, (i) claim number 3755 in the current amount of \$86,384.00 and (ii) pre-petition "cure" amounts within the meaning of section 365 of the Bankruptcy Code that may be related to contracts giving rise to the foregoing claims, and the right to receive any and all distributions on account of such pre-petition cure amounts.

3. On or about December 10, 2007, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an Order Approving (I) Disclosure Statement, (II) Record Date, Voting Deadline and Procedures for Temporary Allowance of Certain Claims, (III) Hearing Date to Consider Confirmation of Plan, (IV) Procedures for Filing Objections to Plan, (V) Solicitation Procedures for Voting on Plan, (VI) Cure Claim Procedures, (VII) Procedures for Resolving Disputes Relating to Postpetition Interest, and (VIII) Reclamation Procedures Order (the “Solicitation Procedures Order”). Among other things, the Solicitation Procedures Order established procedures for filing objections to assumption (or assumption and assignment) of executory contracts under the Plan of Reorganization filed in the Debtors’ cases on September 6, 2007, as amended and filed on December 10, 2007 (as may be further amended or supplemented, the “Plan”) and/or for objecting to the Debtors’ proposed cure amounts in connection therewith.

4. Prior to the hearing with respect to confirmation of the Plan, MMI received a notice (the “Cure Form”) purportedly issued to it by the Debtors in accordance with the Solicitation Procedures Order, seeking to establish an aggregate cure amount of \$43,080.52 (the “Proposed Cure Amount”) related to MMI contracts numbered SAG90I5603 and SAG90I0209 (the “MMI Contracts”). Among other things, the Cure Form required MMI to indicate (i) whether or not MMI agreed with the Proposed Cure Amount and (ii) whether MMI requested payment of the ultimate cure amount in cash (without post-petition interest) or in Plan currency afforded holders of general unsecured claims (with post-petition interest). The face of the Cure Form indicated a deadline of January 11, 2008 at 7:00 p.m. prevailing Eastern Time (the “Cure Form Deadline”) for receipt by Kurtzman Carson Consultants (“KCC”), the Debtors’ agent, of the completed original Cure Form.

5. Because MMI transferred to Ore Hill all of its interest in the MMI Claim, which as a definitional matter, includes payment of any pre-petition cure amounts associated therewith, MMI completed the Cure Form on Ore Hill's behalf, and I was the officer of MMI acting as signatory of such form. On the Cure Form, I indicated disagreement with the Proposed Cure Amount, and made an election on Ore Hill's behalf to receive cash on account of cure (at whatever cure amount is ultimately established at the conclusion of this process) (the "Cash Election").

6. On January 7, 2008, four days prior to the Cure Form Deadline, I sent a duly completed and executed original Cure Form to KCC, at the address set forth on the face page of the Cure Form, via certified mail. On the same date, I sent a copy of the completed and executed Cure Form to Liquidity Solutions, Inc. ("LSI"), Ore Hill's agent, via certified mail.

7. On January 17, 2008, MMI received a return receipt (the "LSI Receipt") in connection with the copy of the Cure Form that was sent to LSI. On the LSI Receipt, LSI indicated that it received such form sent by MMI on January 11, 2008. A true and correct copy of the LSI Receipt is attached hereto as Exhibit A.

8. On January 22, 2008, MMI received a return receipt (the "KCC Receipt") in connection with the Cure Form that was sent to KCC. KCC did not indicate anywhere on the KCC Receipt the date and/or time that KCC received the original Cure Form. A true and correct copy of the KCC Receipt is attached hereto as Exhibit B.

9. As required under the Solicitation Procedures Order, on Ore Hill's behalf, MMI also timely executed an objection (the "MMI Objection") to the Proposed Cure Amount asserted by the Debtors on the Cure Form,¹ which was filed with the Court on January 31, 2008.

¹ The MMI Objection constituted an objection to the proposed cure amount on account of assumption of the MMI Contracts asserted by the Debtors in conjunction with that certain Order Under 11 U.S.C. § 363 and Fed. R. Bankr.

10. On February 12, 2008, MMI was served with the Debtors' Expedited Motion to Strike (I) Non-Conforming Cure Amount Notices and (II) Improper Objections Pursuant to Solicitation Procedures Order, Confirmation Order, Plan of Reorganization, 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9010 (the "Non-Conforming Cure Notice Motion"). MMI was listed on Schedule 6 to the Non-Conforming Cure Notice Motion as having failed to return its Cure Form on or prior to the Cure Form Deadline.

11. I believe that the foregoing facts and circumstances demonstrate that MMI's Cure Form was timely or, at a minimum, that the Debtors have not amply demonstrated the MMI Cure Form to have been untimely. MMI sent the original Cure Form to KCC and a copy to LSI simultaneously, via certified mail, return-receipt requested. The LSI Receipt shows that LSI received its copy of the Cure Form prior to the Cure Form Deadline, while KCC did not date the KCC Receipt.

12. Accordingly, and on Ore Hill's behalf, MMI reiterates its disagreement with the Proposed Cure Amount, and again makes the Cash Election with respect to the cure amount ultimately established in connection with the MMI Contracts, such that any payment of cure be made in cash and not Plan currency.

P. 2002 and 9014 (I) Approving Bidding Procedures, (II) Granting Certain Bid Protections, (III) Approving Form and Manner of Sale Notices, and (IV) Setting Sale Hearing Date in Connection With Sale of Steering and Halfshaft Business (the "Steering Sale Procedures"). Under the Steering Sale Procedures, the Debtors asserted the same Proposed Cure Amount as it had indicated on the Cure Form issued in connection with assumption of the MMI Contracts in association with the Plan.

13. I have read this document, and affirm that the statements contained herein are made according to my own personal knowledge, and are true and correct to the best of my knowledge.



Thomas A. Jackson
Chief Financial Officer/Treasurer
Metal Matic, Inc.
629 Second Street Southeast
Minneapolis, Minnesota 55414
Phone: (612) 392-3325

Subscribed and sworn before me
this 13th day of February, 2008



Letha D. Huffman
Notary Public



EXHIBIT A TO JACKSON AFFIDAVIT

Exhibit A

SENDER: COMPLETE THIS SECTION

- Complete items b, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Jim YANZER
 Liquidity Solutions INC
 One University Plaza, ste
 312
 Hackensack, NJ 07601

COMPLETE THIS SECTION ON DELIVERY

A. Signature

Agent

Address

B. Received By (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1? Yes
 If YES, enter delivery address below: No

3. Service type

- | | |
|--|---|
| <input checked="" type="checkbox"/> Certified Mail | <input type="checkbox"/> Express Mail |
| <input type="checkbox"/> Registered | <input type="checkbox"/> Return Receipt for Merchandise |
| <input type="checkbox"/> Insured Mail | <input type="checkbox"/> C.O.D. |

4. Restricted Delivery? (Extra Fee) Yes

PS Form 3811, February 2004 Domestic Return Receipt

102505-02-M-15

UNITED STATES POSTAL SERVICE



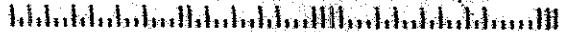
First-Class Mail
 Postage & Fees Paid
 USPS
 Permit No. G-10

- Sender: Please print your name, address, and ZIP+4 in this box •

METAL MATIC INCORPORATED
 629 S.E. 2ND STREET
 MINNEAPOLIS, MN. 55414

JAN 17 2008 (a)

ATTN: T. Jackson



(a) - date stamp by Metal-Matic upon returned receipt.

EXHIBIT B TO JACKSON AFFIDAVIT

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<ul style="list-style-type: none"> ■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. ■ Print your name and address on the reverse so that we can return the card to you. ■ Attach this card to the back of the mailpiece, or on the front if space permits. 		<p>A. Signature <i>[Signature]</i></p> <p>B. Received By (Printed Name) <i>[Signature]</i></p> <p>C. Date of Deliver <i>1/22/08</i> (a)</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below:</p>	
<p>1. Article Addressed to:</p> <p><i>Kurtzman Carson Consultants 2335 Alaska Ave El Segundo CA 90245 ATTN: Delphi Care Claims</i></p>		<p>3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p>	
<p>2. Article Number (Transfer from service label)</p> <p><i>7006 2150 0005 0325 7995</i></p>		<p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>	

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-154

UNITED STATES POSTAL SERVICE



First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

- Sender: Please print your name, address, and ZIP+4 in this box •

METAL MATIC INCORPORATED
629 S.E. 2ND STREET
MINNEAPOLIS, MN. 55414

JAN 22 2008 (b)

- (a) handwritten date returned receipt, by Metal-Matic receptionist.
 (b) date stamp by Metal-Matic upon returned receipt.